UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 10-Q/A

[X] QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the quarterly period ended

October 2, 1994

Commission File Number

0-9286

COCA-COLA BOTTLING CO. CONSOLIDATED (Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or (I.R.S. Employer Identification Number) organization)

56-0950585

1900 Rexford Road, Charlotte, North Carolina 28211 (Address of principal executive offices) (Zip Code)

(704) 551-4400 (Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes X

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

Class Common Stock, \$1 Par Value Class B Common Stock, \$1 Par Value Outstanding at November 4, 1994

7,958,059 1,336,362 The Registrant hereby amends the following items, financial statements, exhibits or other portions of its Form 10-Q for the quarterly period ended October 2, 1994, which was filed with the Commission on November 14, 1994, as set forth below:

- A. Part II, Item 6(a) of the Form 10-Q for the quarterly period ended October 2, 1994 is amended to reflect the filing of an amended Exhibit 27, "Amended financial data schedule for period ended October 2, 1994."
- B. Exhibit 27, "Amended financial data schedule for period ended October 2, 1994" is filed herewith.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

COCA-COLA BOTTLING CO. CONSOLIDATED (REGISTRANT)

By: /s/ David V. Singer
David V. Singer
Principal Financial Officer of the Registrant and
Vice President-Chief Financial Officer

Date: August 23, 1995

This schedule contains summary financial information extracted from the Company's financial statements as of and for the nine months ended October 2, 1994 and is qualified in its entirety by reference to such financial statements.

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9-M0S
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            OCT-02-1994
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660,790
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